

Statement of Annual Income -- Individual

Applicable year: _____

To	Chief, Special Procedures Function	Kind of Tax Compromised
From	Name and address of taxpayer(s)	Years or Periods Compromised
		Social Security Number(s) and Employer Identification Number

1. Adjusted gross income from line _____ of Form 1040 ("AGI") \$ _____

2. Add:
- (a) Nontaxable income \$ _____
 - (b) Fair market value of gifts, bequests, etc. _____
 - (c) Losses from sale or exchange of property _____
 - (d) Pro rata share of partnership and S corp. losses from sale or exchange of property _____
 - (e) Deductions taken for IRA or contribution to self-employment retirement plan _____
 - (f) Deduction taken for NOL carry back/forward _____
 - (g) Pro rata share of undistributed income (above \$10,000) of closely held corporations _____
 - (h) Other (attach explanation) _____

Total additions and excluded deductions: _____

3. Sum of items 1 and 2 above: _____

4. Less: (a) Installment payments made under settlement during applicable year _____

(b) Income taxes reported and paid with respect to applicable year:

- (1) Federal \$ _____
- (2) State \$ _____
- (3) Local \$ _____

(If individual taxpayer files joint return with non-liable spouse, attach computation of subtractable portion of income taxes, and well as hypothetical separate tax returns or equivalent information, and specify percentage here: ____%. See paragraphs 2 and 5 of collateral agreement.)

Total subtractable income taxes _____

Total subtractions: _____

5. Annual Income (item 3 minus item 4): \$ _____

6. Computation of payment due under the collateral agreement:
- (a) Nothing for the first \$_____ of annual income.
 - (b) ___% of \$ _____ (annual income from \$ _____ to \$ _____) = \$ _____
 - (c) ___% of \$ _____ (annual income from \$ _____ to \$ _____) = \$ _____
 - (d) ___% of \$ _____ (annual income from \$ _____ to \$ _____) = \$ _____
 - (e) ___% of \$ _____ (annual income from \$ _____ to \$ _____) = \$ _____
 - (f) ___% of \$ _____ (annual income in excess of \$ _____) = \$ _____
- TOTAL PAYMENT DUE UNDER COLLATERAL AGREEMENT: \$ _____
7. Interest due on above amount (see paragraph 5 of the collateral agreement) \$ _____
8. Total amount due under the collateral agreement with respect to the applicable tax year. (Pay in full herewith.) \$ _____

This statement of annual income for the applicable tax year indicated above is filed as required by the terms of a collateral agreement executed as part of a settlement respecting the tax liability for the periods shown above. I am attaching copies of my income tax returns (federal, state, and local if applicable), including any Forms W-2 and schedules, for the applicable tax year.

Under penalty of perjury, I declare that I have examined this statement and that it is true, correct, and complete.

Your Signature

Spouse's Signature if Joint

Date